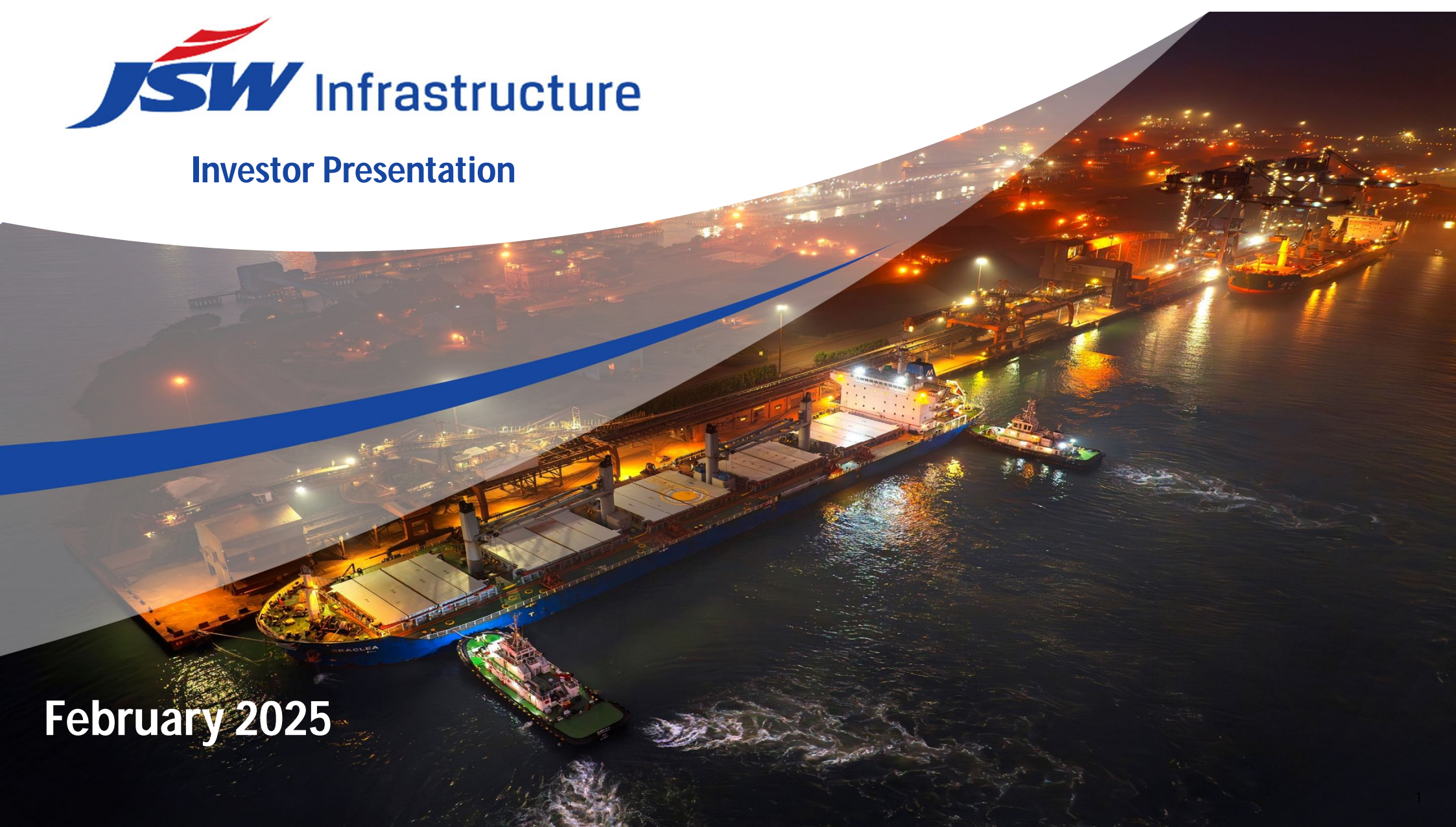




## Investor Presentation

February 2025



This presentation has been prepared by JSW Infrastructure (the "Company") based upon information available in the public domain solely for information purposes without regard to any specific objectives, financial situations or informational needs of any particular person. This presentation should not be construed as legal, tax, investment or other advice. This presentation is strictly confidential, being given solely for your information and for your use, and may not be copied, distributed or disseminated, directly or indirectly, in any manner. Furthermore, no person is authorized to give any information or make any representation which is not contained in, or is inconsistent with, this presentation. Any such extraneous or inconsistent information or representation, if given or made, should not be relied upon as having been authorized by or on behalf of the Company.

This presentation contains statements that constitute forward-looking statements that represent the intent, belief or current expectations of the Company or its directors and officers with respect to the results of operations and financial condition of the Company. These forward-looking statements can be recognized by the use of words such as "expects," "plans," "will," "estimates," "projects," or other words of similar meaning. These statements are necessarily subjective and involve known and unknown risks, uncertainties and other important factors that could cause our actual results, performance or achievements or industry results to differ materially from any future results, performance or achievement described in or implied by such statements; and are not guarantees of future performance and actual results may differ from those specified in such forward-looking statements as a result of various factors and assumptions. The risks and uncertainties relating to these statements include, but are not limited to, (i) fluctuations in earnings, (ii) the Company's ability to manage growth, (iii) competition, (iv) government policies and regulations, and (v) political, economic, legal and social conditions in India. The Company does not undertake any obligation to revise or update any forward-looking statement to reflect events or circumstances after the date such statements were made, or to reflect the occurrence of unanticipated events. Given these risks, uncertainties and other factors, viewers of this presentation are cautioned not to place undue reliance on these forward-looking statements.

The information contained in this presentation is only current as of its date and has not been independently verified. The Company may alter, modify or otherwise change in any manner the contents of this presentation, without obligation to notify any person of such revision or changes. No representation, warranty, guarantee or undertaking, express or implied, is or will be made as to, and no reliance should be placed on, the accuracy, completeness, correctness or fairness of the information, estimates, projections and opinions contained in this presentation. None of the Company or any of its affiliates, advisers or representatives accept any liability whatsoever for any loss howsoever arising from any information presented or contained in this presentation. Please note that the past performance of the Company is not, and should not be considered as, indicative of future results. Potential investors must make their own assessment of the relevance, accuracy and adequacy of the information contained in this presentation and must make such independent investigation as they may consider necessary or appropriate for such purpose. Such information and opinions are in all events not current after the date of this presentation.

The Potential investors shall be in compliance with the applicable Insider Trading Regulations, with respect to the Company in reference to the information provided under this presentation.



## Agenda

---

**JSW Infrastructure- An Overview**

---

**Indian Economy & Strong  
Fundamentals of Port Sector**

---

**Growth Strategy and Key Project Updates**

---

**Q3 & 9M FY25 Operational & Financial  
Performance**

---

**Robust Financials and Strong  
Balance Sheet**

---

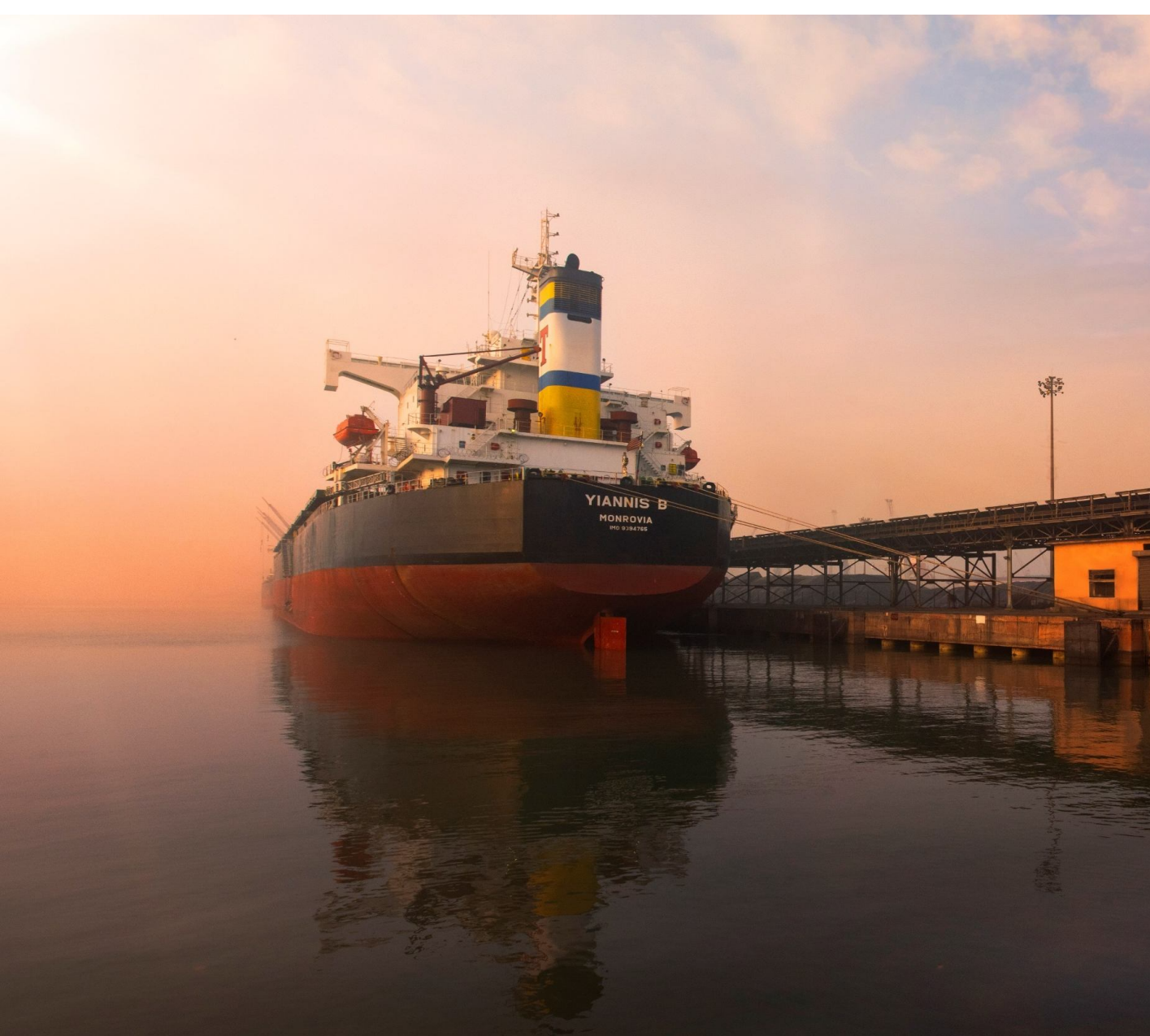
**Sustainability**

---

**To conclude**

---

**Appendix**





## An Overview







**Amongst India's leading  
Conglomerates with a  
turnover of US\$24 Bn<sup>1</sup>**



## Steel

- India's largest steel producer
- Consol. capacity of 35.7<sup>2</sup> mtpa, growing to 43.5 mtpa by Sep'27
- Targeting 51.5 mtpa capacity by FY31
- Market Cap: ~US\$27 Bn



## Infrastructure

- Second largest private port operator in India -174 mtpa capacity
- Strategically located Ports and Terminals on the west and east coast of India
- Equity listing in Oct 2023, current market cap of ~US\$6 Bn



## Paints

- Capacity of 170,000 klp
- State-of-the-art plants in Karnataka and Maharashtra
- Targeting 800,000 klp capacity by FY30



## Ventures

- Early-stage institutional venture capital fund investing in technology companies across Platform and SaaS businesses at pre-series A to series A stages



## Energy

- Power producer with 10 GW of generation capacity by FY25
- Targeting 20GW generation + 40GWh of Storage capacity by FY30
- Market Cap: ~US\$10 Bn



## Cement

- Capacity of 20.6 mtpa, growing to ~41 mtpa
- Lowest CO2 emission intensity in Indian cement industry and among major global companies
- Targeting 60 mtpa capacity



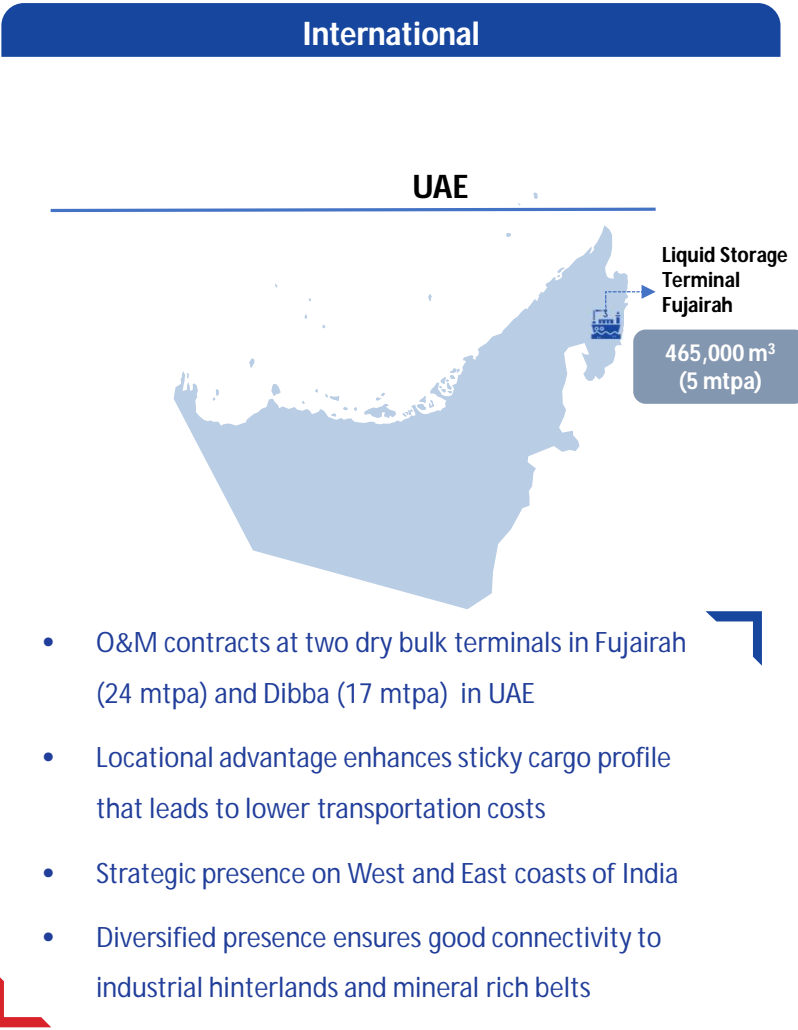
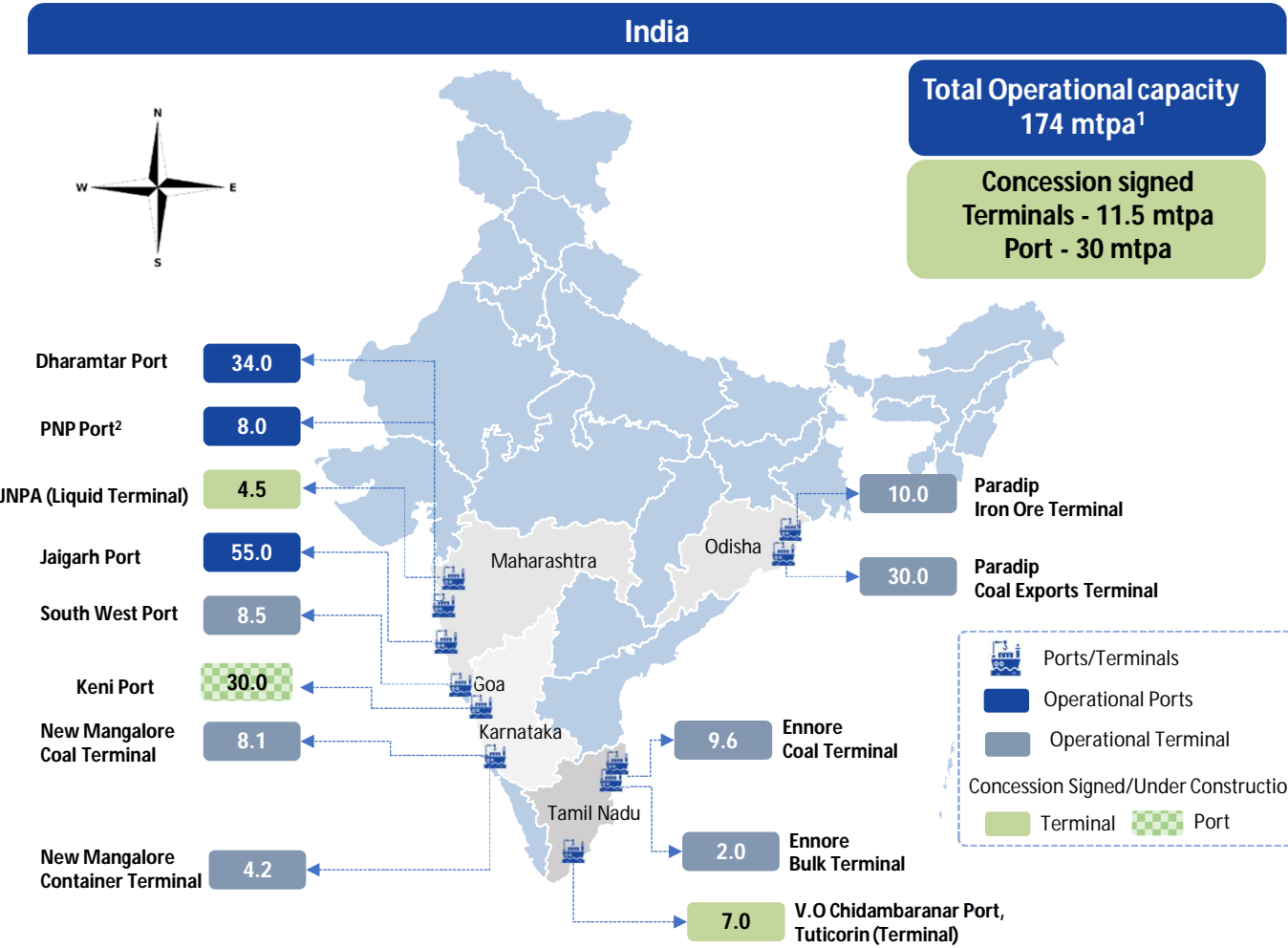
## EV

- 35% stake in JSW MG Motors India
- Plan to build largest EV complex in India
- Targeting 300k of PV and 100k of CV capacity by 2030



## Sports

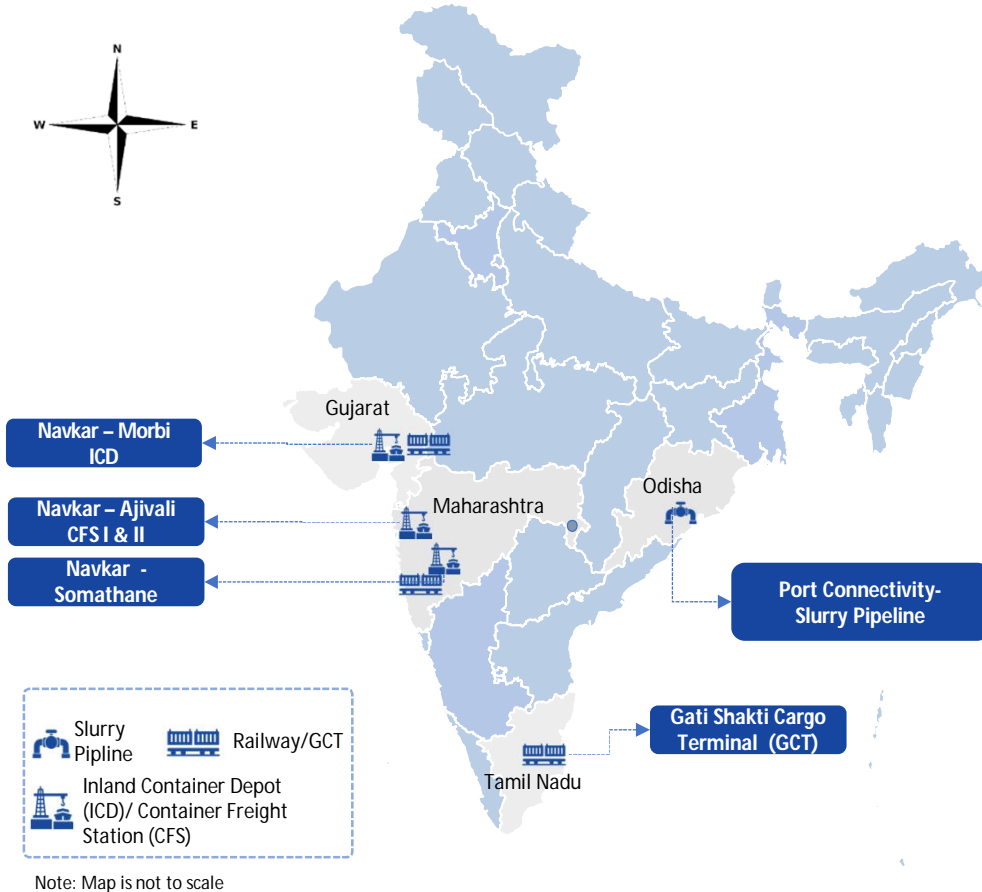
- High Performance Training centre at Vijayanagar and 4 satellite centres – trained Olympic medal winners
- Teams Owned: Delhi Capitals, Pretoria Capitals, Bengaluru FC and Haryana Steelers



Note: 1. Excluding O&M operations outside India (Fujairah and Dibba Terminal)  
2. The company owns a majority stake in PNP port  
Please note the map is not to scale



## Our footprints in Logistics & Port Connectivity



## Key Equipments



Land Bank (Acres)			
Particulars	Developed	Undeveloped	Total
Panvel Maharashtra	84	59	143
Morbi, Gujarat	99	41	140
<b>Total</b>	<b>183</b>	<b>100</b>	<b>283</b>

# Well Equipped Ports and Terminals with Multi-Modal Evacuation Channels

Majority of the ports have the natural advantage of a deep draft, permitting direct berthing of larger vessels like cape size and post panamax vessels, and multi modal evacuation channels enabling us to provide customized supply chain solutions

## West Coast

### Jaigarh Port



- Berth Length: 2,319 meters
- Draft: 17.5 meters
- Capacity: 55.00 mtpa

### Dharamtar Port



- Berth Length: 771 meters
- Draft: 5.0 mt. at berth pocket, 3.5 mt. at Amba river channel
- Capacity: 34.00 mtpa

### South West Port



- Berth Length: 450 meters
- Draft: 14 meters
- Capacity: 8.50 mtpa

### New Mangalore Container Terminal



- Berth Length: 350 meters
- Draft: 14 meters
- Capacity: 4.20 mtpa<sup>1</sup>

### New Mangalore Coal Terminal



- Berth Length: 315 meters
- Draft: 14 meters
- Capacity: 8.07 mtpa

### PNP Port<sup>2</sup>



- Riverine Port with draft of 3.5 meters
- Capacity: 8.00 mtpa

## East Coast

### Paradip Iron Ore Terminal



- Berth Length: 370 meters
- Draft: 16 meters
- Capacity: 10.00 mtpa

### Paradip Coal Exports Terminal



- Berth Length: 686 meters
- Draft: 15 meters
- Capacity: 30.00 mtpa

### Ennore Coal Terminal



- Berth Length: 348 meters
- Draft: 16 meters
- Capacity: 9.6 mtpa

### Ennore Bulk Terminal



- Berth Length: 270 meters
- Draft: 14.5 meters
- Capacity: 2.00 mtpa

Note:

1: 239,148 TEU – Container, 0.64 mtpa – other cargo

2: The Company owns a majority stake in PNP port

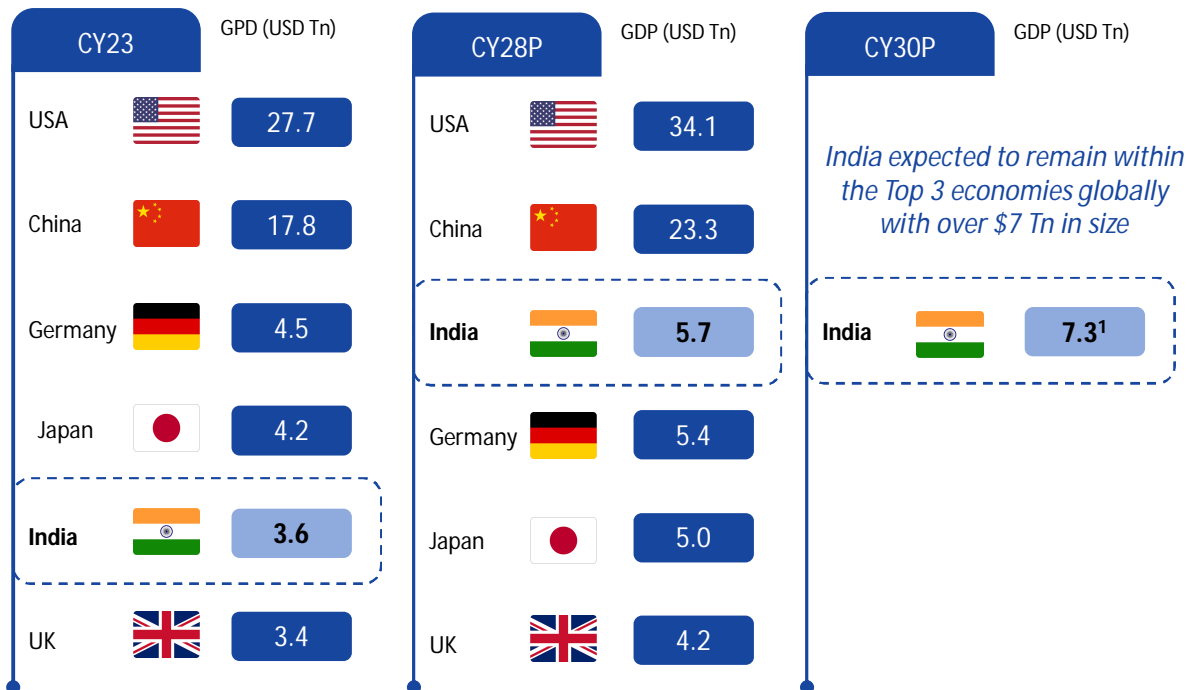


## India Growth Story and Strong Fundamentals of Port Sector

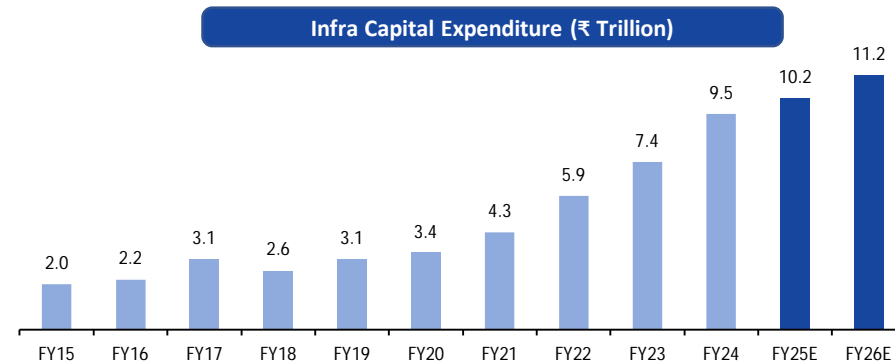


# Indian Economy Poised to Grow

## India on Track to be 3<sup>rd</sup> Largest Economy with a Size Of \$7 Tn+



## Government's Thrust on Infra Capex



## Flagship Govt. programs to drive large scale infra improvements



- **National Infrastructure Pipeline**  
\$1.3 Trillion + investment planned from FY20-25 to develop infrastructure



- **Bharatmala**  
65,000 kms+ of highways/roads connecting 550 districts



- **Sagarmala**  
\$80 Bn+ planned for port modernization



- **UDAN**  
120 new airports planned



- **PM Gatishakti**  
Various Multi-modal connectivity projects being evaluated



# Indian Port Sector - Strong Fundamentals



7,500+ km of coastline and 5,000 km of navigable waterways



Maritime routes contribute 95% of India's trade volume



India has 12 major and 200+ non-major ports with a capacity of ~2,700 mtpa



Aspiration to Quadruple port capacity to 10,000 mtpa by 2047



Maritime India Vision (MIV) 2030 has identified key interventions across 4 areas to Develop best-in-class Port infrastructure

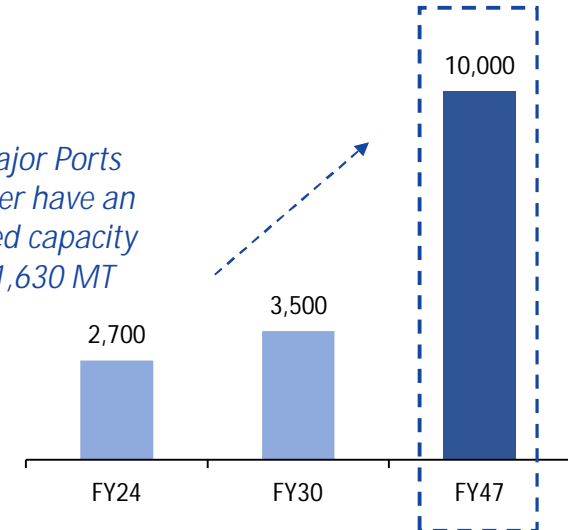
- Brownfield capacity augmentation;
- Developing world-class Mega Ports;
- Development of a transshipment hub in Southern India; and infrastructure modernization



Adoption of the Landlord Model: Huge Opportunity for the Pan India Private Terminal Operators: Total Cargo handling Capacity of 12 major ports is ~1,630 mtpa

Port capacity to Quadruple to 10,000 mtpa by 2047

*12 Major Ports together have an installed capacity of ~ 1,630 MT*

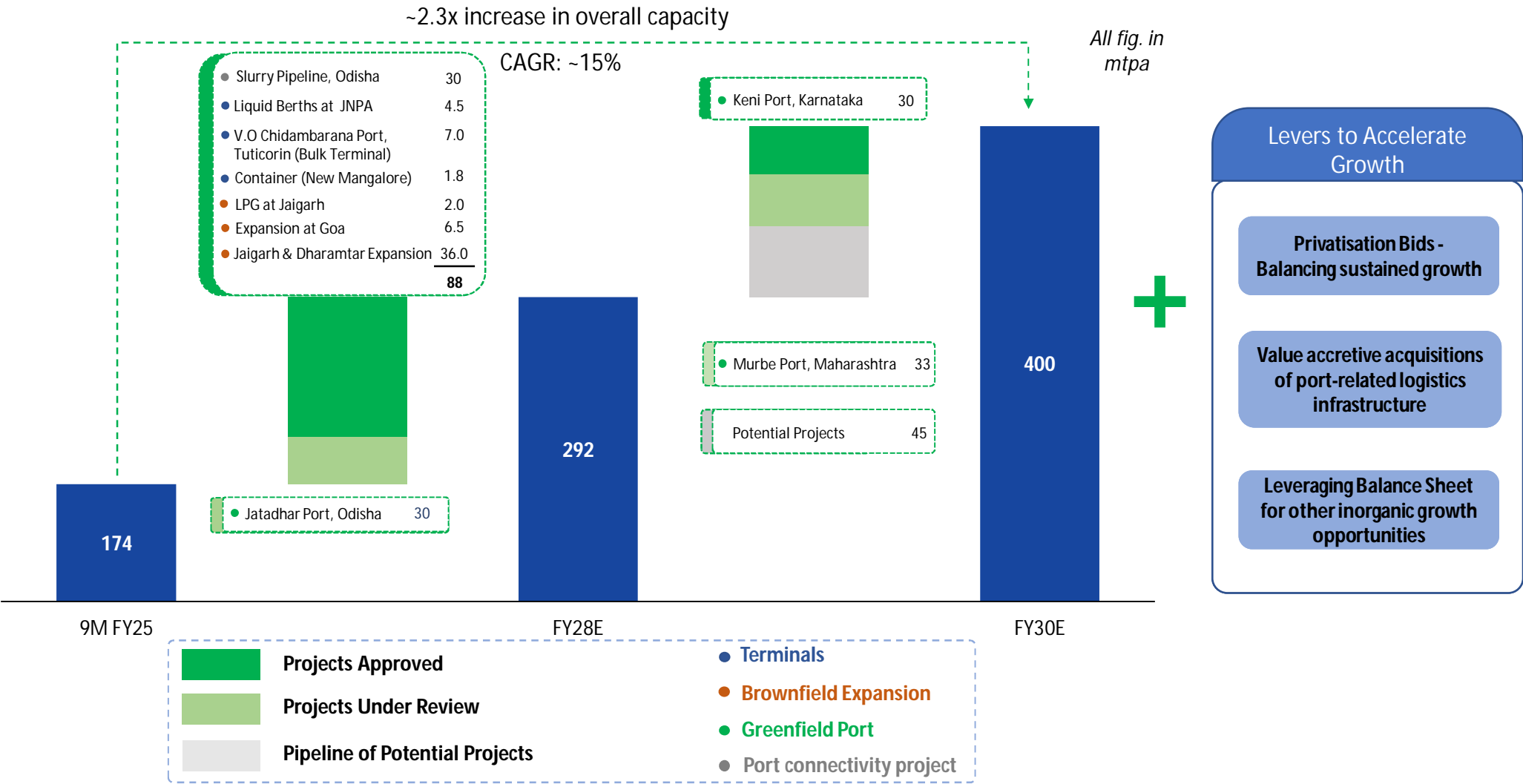


## Growth Strategy and Key Project Updates



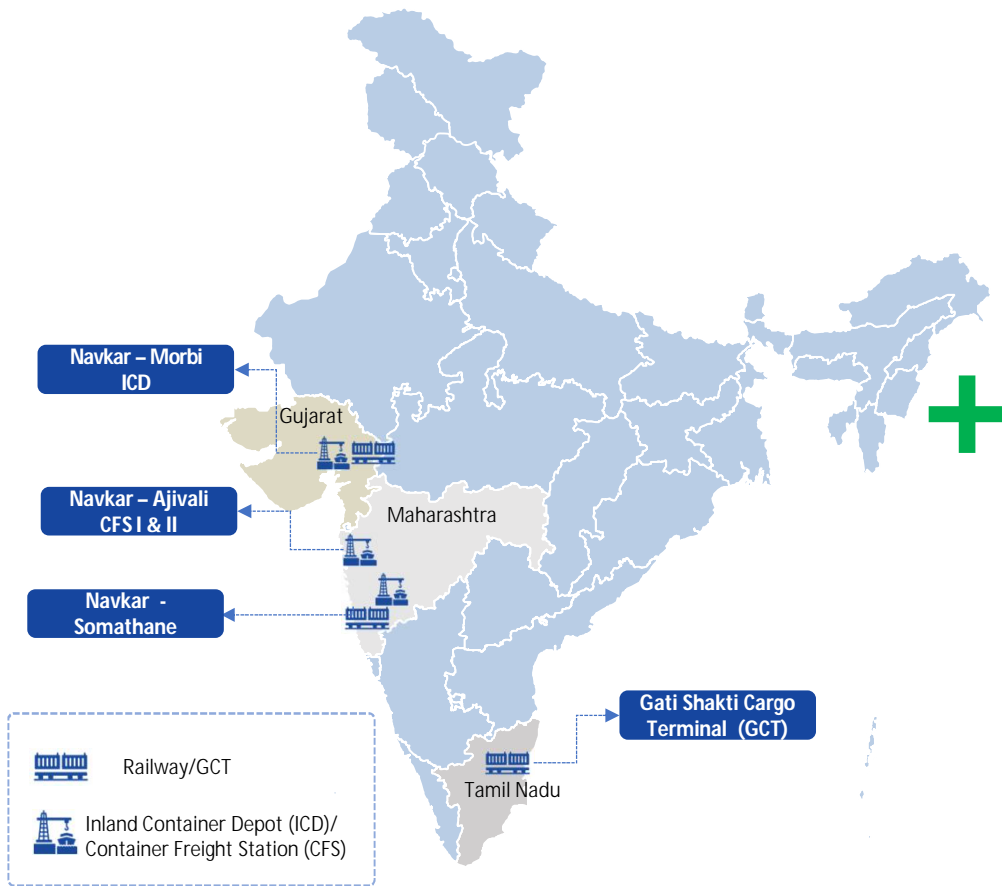


# 2030 Road Map for Growth and Value Creation for Port Segment



# 2030 Road Map for Logistics segment

## Foray into Logistics through Navkar and GCT



## Growth Strategy

### 1. Greenfield ICDs

Leverage JSW Group's diverse business locations (Steel, Cement, Paints, etc.) to set up railway sidings and infrastructure for storage, bagging/stuffing and other value-added services

### 2. Partnerships/Associations

Partner/ Collaborate with operators and third-party customers to drive business growth and expansion.

### 3. Gati Shakti Multi-Modal Cargo Terminal (GCT) – *Asset light model as land is provided by the Railways*

Participate in the upcoming GCT bids, following the successful bid for GCT at Arakkonam, Chennai.

### 4. Inorganic Opportunities

Acquiring CFS and ICD businesses, akin to the acquisition of Navkar Corp.

## FY30 Targets

Revenue (Crore)  
₹ 8,000

EBIDTA (Crore)  
₹ 2,000

CAPEX (FY25-30)  
₹ 9,000 Crore

Note: Please note the map is not to scale



## Terminals

### V.O. Chidambarana Port, Tuticorin

- Concession agreement signed in July 2024
- Construction of 7mtpa berth to handle dry bulk cargo , estimated Capex of ₹600 crore
- Mobile Harbour Cranes (MHC) delivered at site
- Expected completion by Q4 FY26

### JNPA (Liquid Terminal)

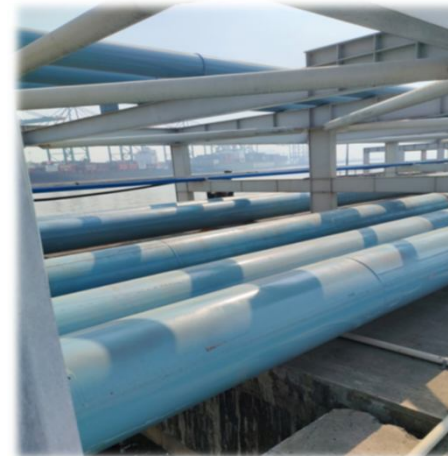
- Concession agreement signed in April 2024
- Two liquid cargo berths with total capacity of 4.5mtpa, estimated capex of ₹100 crore
- 40% of pipelines delivered and 25% of pipelines under installation
- Interim operations commenced in November 2024, 90,000 tonnes liquid edible oil handled
- Completion by Q2 FY26

### Expansion at Mangalore Container

- Capacity Expansion from 4.2 to 6mtpa
- Estimated Capex – ₹150 crore
- Yard design and infrastructure engineering works underway
- Mobile Harbour Cranes procured
- Expected completion by Q2 FY27



*MHC delivered at Tuticorin*



*JNPA site image*

## Brownfield Expansion

### LPG at Jaigarh

- Capacity – 2mtpa
- Estimated Capex – ₹900 crore
- Civil work completed
- Berth construction and LPG terminal is under progress
- Targeting completion by January 2026

### Expansion at Goa

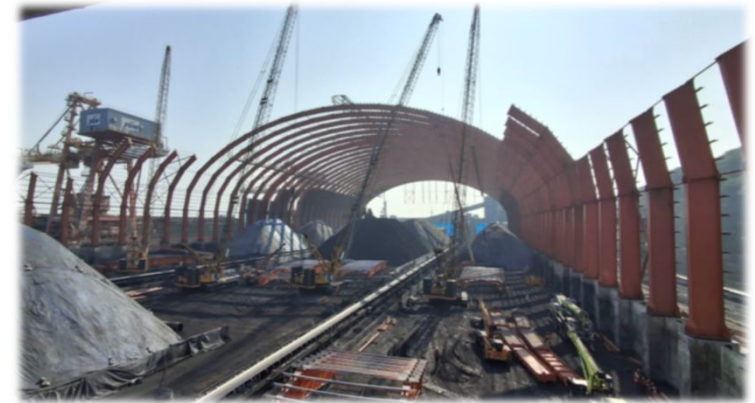
- Capacity expansion to 15mtpa from 8.5 through the Construction of Covered Shed
- Estimated Capex - ₹150 crore
- Work in full swing, will be completed by March 2025

### Expansion at Dharamtar & Jaigarh

- Capacity Expansion – 36mtpa at Dharamtar (21mtpa) and Jaigarh(15 mtpa), on the back of expansion of 5mtpa Steel-making capacity of Anchor customer at Dolvi
- Estimated Capex – ₹2,359 crore
- Enquiry/Tender floated for Equipments & Conveyors
- Berth Construction & Dredging work in progress
- Targeting completion by March 2027



LPG construction at Jaigarh Port



Cover shed work in full swing at South West Port, Goa

## Greenfield Port

### Keni Port

- All weather 30mtpa greenfield multi-cargo, direct berthing, deep water commercial port
- Concession agreement signed with Karnataka Maritime Board in Nov 2023
- Estimated Capex – ₹4,119 crore
- Terms of Reference for environment clearance has been granted
- Construction is to be completed in three and half years and commercial operations are to commence in FY 2029

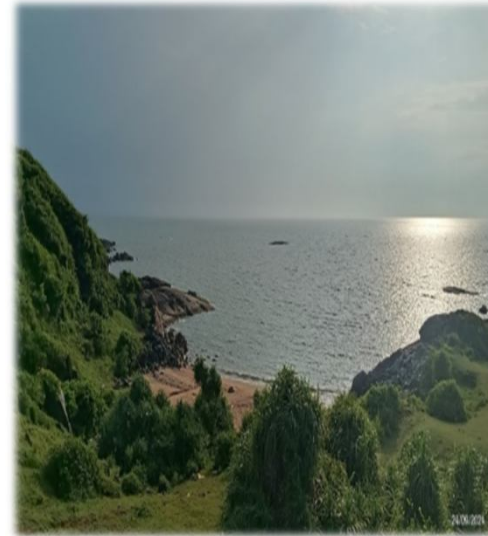
### Jatadhar Port

- Concession agreement expected to be signed during Q3 FY 2025
- Capacity – 30mtpa
- Estimated Capex – ₹3,000 crore
- 1.7 million cubic meter (CBM) dredging completed
- Commercial operations expected in early FY 2028

## Port connectivity projects

### Slurry Pipeline Project (30 mtpa)

- 302KM Slurry pipeline in Odisha - Nuagaon to Jagatsinghpur
- 200km of welding and 164km of lowering completed
- Consideration upto ₹1,900 crore, Estimated Capex - ₹4,000 crore
- Commercial operations are expected to commence by April 2027
- Shareholders of JSW Steel and JSW Infrastructure have approved the transfer of the slurry pipeline project.



*Keni port area image*



*Dredging work underway at Jatadhar*



*Setting up slurry pipeline*



**Q3 & 9M FY2025 Results update**  
**Operational & Financial Performance**



JSW DHARAMTAR PORT LTD BUL-01



## Operational & Strategic Updates

- Total Cargo Handled of 29.4 MT in Q3 FY25 and 85.7 MT in 9M FY25
  - Strong growth of 11% YoY in 9M FY25
  - Third-party customer share of 49% in Q3 FY25 vs 39% in Q3 FY24
- Interim operations commenced at JNPA (Liquid Terminal), At Tuticorin, it is expected to commence during Q4FY25.
- Cargo handling capacity at the Mangalore Coal Terminal has been increased to 8.1 MTPA, up from 6.7 MTPA and PNP Port has been increased to 8 MTPA, up from 5 MTPA.



## Financials

### Q3 FY25

- Total Revenue of ₹1,265 Crore up 24% YoY
- EBITDA of ₹670 Crore up 20% YoY
- PAT of ₹336 Crore up 32% YoY

### 9M FY25

- Total Revenue of ₹3,457 Crore up 22% YoY
- EBITDA of ₹1,885 Crore up 22% YoY
- PAT of ₹1,006 Crore up 21% YoY

- Strong Balance Sheet, net debt of ₹827 Crore
  - Cash and Bank balance of ₹4,845 Crore and Gross Debt of ₹5,672 Crore (as of 31st Dec 2024)



## Awards & Recognitions

- Rated as **“Low Risk”** by Sustainalytics for Environmental, Social, and Governance (ESG)
- Dharamtar Port won the Global Greentech WorkPlace Safety Award 2024 for Safety Excellence
- Great Indian IPO of the Year (BSE/NSE) at the Great Indian IPO Summit and Awards
- South West Port, Goa received two Grow Care India Excellence Awards:
  - Environment Excellence Gold Award - Environment Protection (Ports) 2023
  - Corporate Social Responsibility Excellence - Platinum Award 2023

# Q3 & 9M FY2025: Operational Performance - Ports

## Key Drivers - Q3 FY25

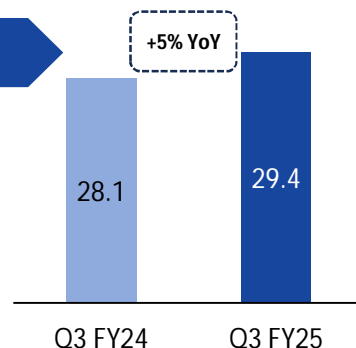
- Total Cargo Handled of 29.4 MT, growth of 5% YoY
  - Increase in capacity utilization at the coal terminal at Paradip.
  - Acquired assets (PNP and Liquid Terminal, UAE) contributed to the growth
  - The growth was partially offset by lower cargo volumes in the Iron Ore terminal of Paradip.
- Third-party cargo grew by 31%, the share of third-party cargo volume stood at 49% in Q3 vs 39% a year ago

## Key Drivers – 9M FY25

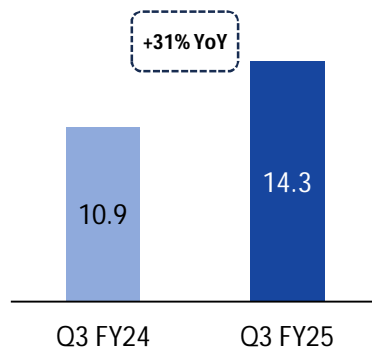
- Total Cargo Handled of 85.7 MT, growth of 11% YoY
- Third-party cargo grew by 45%, the share of third-party cargo volume stood 49% in 9M vs 37% a year ago

### Cargo Handled<sup>1</sup> (MT)

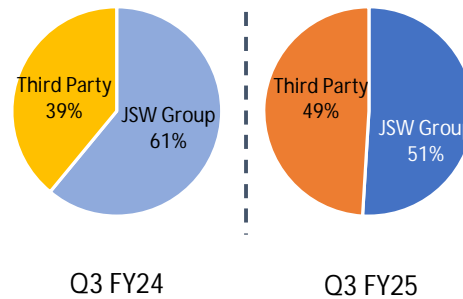
Q3



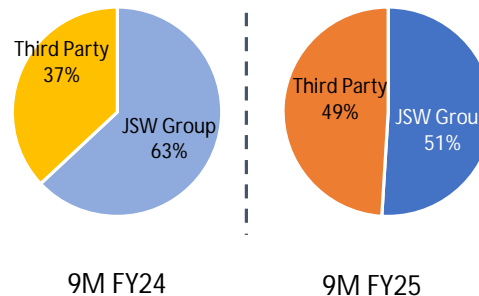
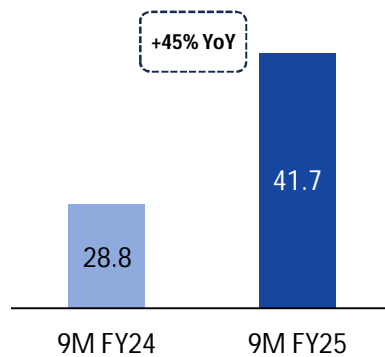
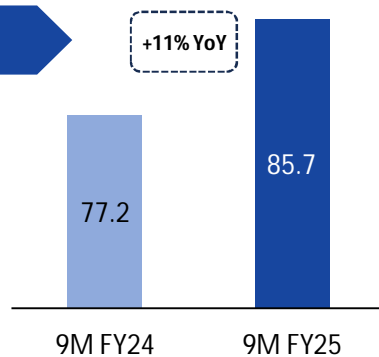
### Third Party Cargo (MT)



### Cargo Handled (Customer Mix)



9M

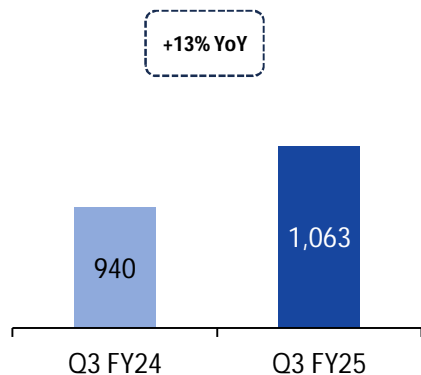


**Note:** 1) The volume for the Fujairah oil tank farm business has been restated for the current and prior periods to reflect the actual port cargo handled rather than the storage capacity volumes. This is in line with the practice followed by the relevant Port Authorities. Consequently, the Q3 FY25 cargo is now 2 MT instead of 1.3 MT and 9M FY25 cargo is now 5.4 MT instead of 3.7 MT.

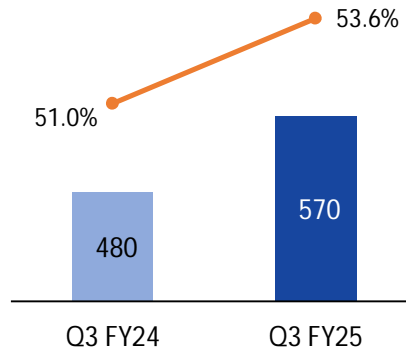


# Q3 & 9M FY25 – Financial Performance - Ports

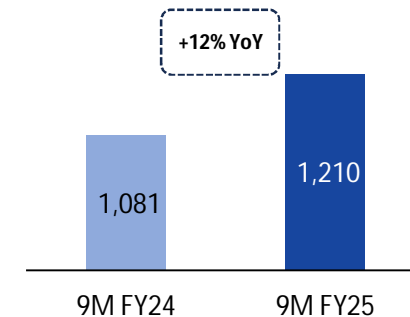
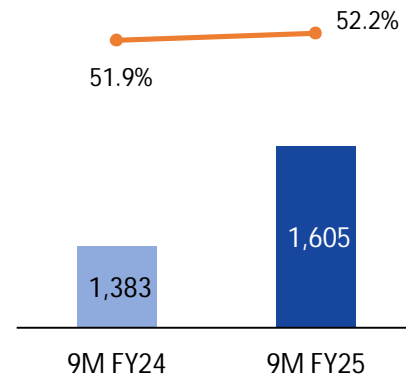
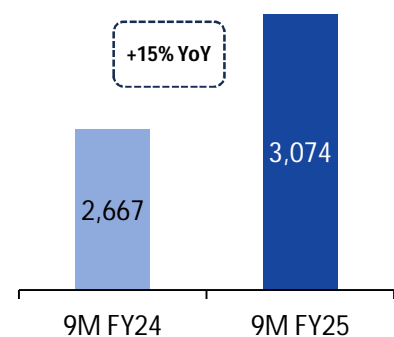
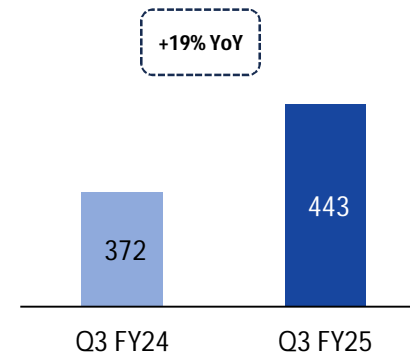
Revenue from operations  
(₹ Crore)



Operating EBITDA (₹ Crore)  
& Margin (%)



EBIT\* (₹ Crore)



\*Excluding Other Income

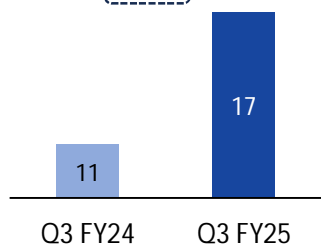
# Q3 & 9M FY2025: Operational Performance – Navkar Corporation Ltd

Q3

## EXIM Volume

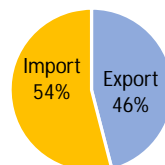
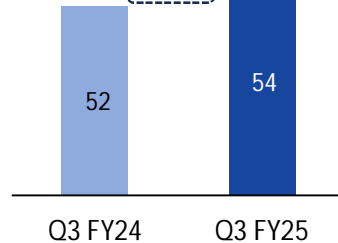
### ICD Volume handled (‘000 TEUs)

+61% YoY

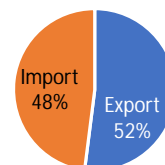


### CFS Volume handled (‘000 TEUs)

+4% YoY



Q3 FY24

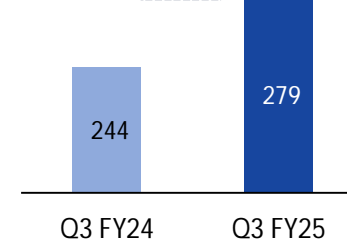


Q3 FY25

## Domestic Volume

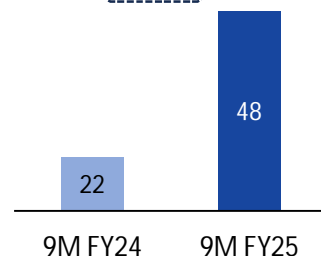
### Volume handled (‘000 Metric Tonnes)

+14% YoY

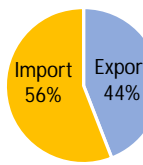
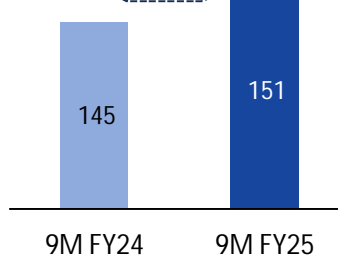


9M

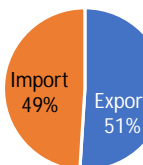
+121% YoY



+4% YoY

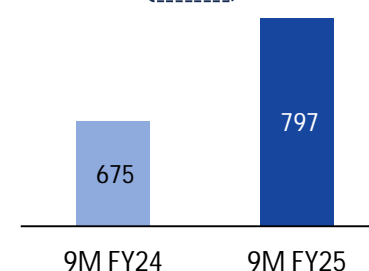


9M FY24



9M FY25

+18% YoY



**Note:** ICD - Morbi, CFS - Somathane and Ajivali I & II and PFT/Rail - Morbi, Somathane and Udhana  
\*TEUs – Twenty-foot Equivalent Units

# Q3 & 9M FY2025: Financial Performance – Navkar Corporation Limited

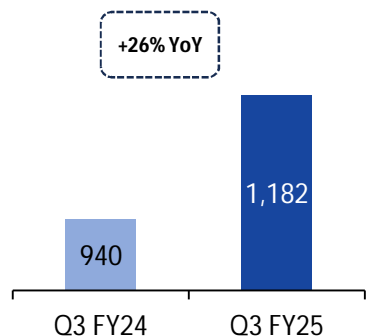
Particulars (₹ in crore)	Q3 FY24	Q3 FY25	9M FY24	9M FY25
<b>Revenue from Operations</b>	116.8	<b>129.5</b>	316.9	<b>380.2</b>
Other Income	4.2	<b>0.4</b>	5.4	<b>4.6</b>
<b>Total Income</b>	121.1	<b>129.9</b>	322.4	<b>384.8</b>
<b>EBITDA</b>	16.6	<b>7.8</b>	47.8	<b>28.7</b>
Depreciation	11.1	<b>12.7</b>	29.5	<b>37.9</b>
Finance Cost	5.3	<b>5.1</b>	8.3	<b>16.3</b>
<b>Profit/Loss before Tax</b>	0.2	<b>(10.1)</b>	10.0	<b>(31.7)</b>
Tax Expenses	7.7	<b>1.3</b>	11.6	<b>(4.9)</b>
<b>Profit/Loss after Tax</b>	(14.8)*	<b>(11.4)</b>	(9.0)*	<b>(26.8)</b>

\*Including loss from the discontinued operations Rs. 7.3 crore

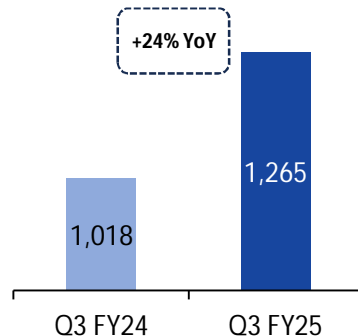


# Q3 FY25 – Consolidated Financials & Key Performance Indicators

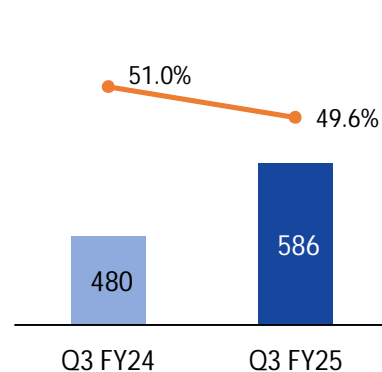
**Revenue from operations  
(₹ Crore)**



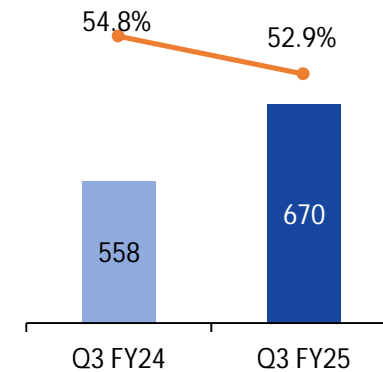
**Total Revenue  
(₹ Crore)**



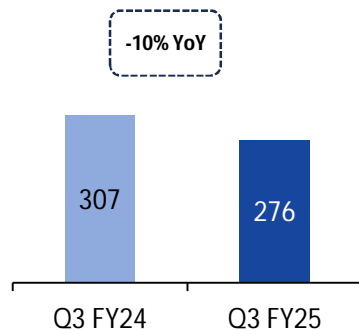
**Operating EBITDA (₹ Crore)  
& Margin (%)**



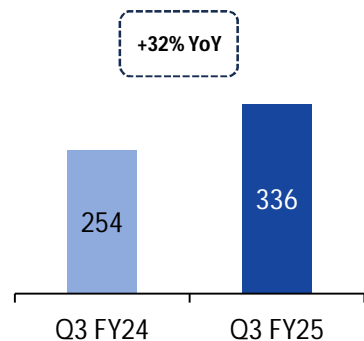
**EBITDA (₹ Crore)  
& Margin (%)**



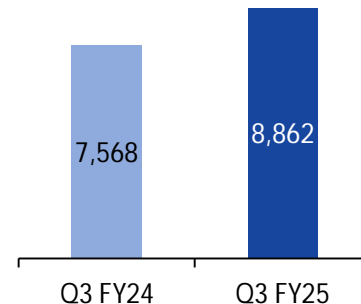
**PBT  
(₹ Crore)**



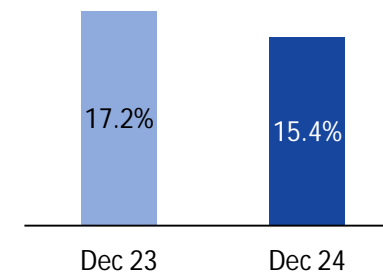
**PAT  
(₹ Crore)**



**Net Worth  
(₹ Crore)**



**RoCE (%), TTM\***

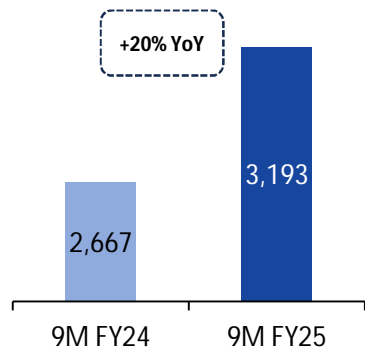


\*TTM- Trailing Twelve Months

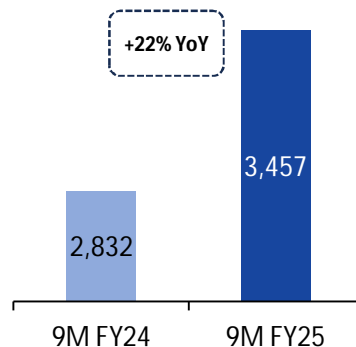
Note: The consolidation of the Navkar Corporation Limited financials are w.e.f 11<sup>th</sup> October, 2024.

# 9M FY25 – Consolidated Financials and Key Performance Indicators

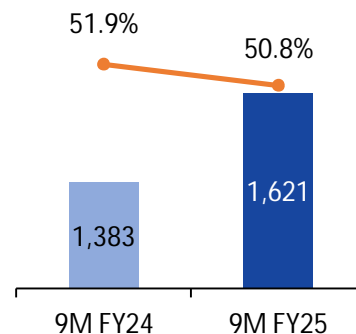
**Revenue from operations  
(₹ Crore)**



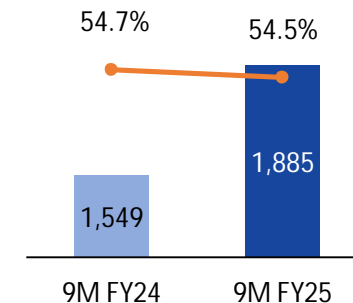
**Total Revenue  
(₹ Crore)**



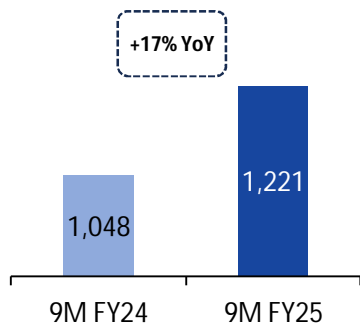
**Operating EBITDA (₹ Crore)  
& Margin (%)**



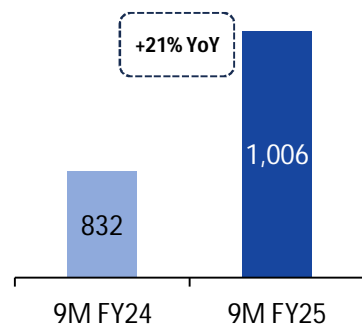
**EBITDA (₹ Crore)  
& Margin (%)**



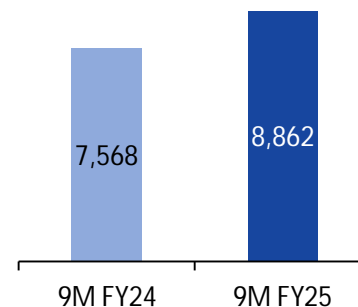
**PBT  
(₹ Crore)**



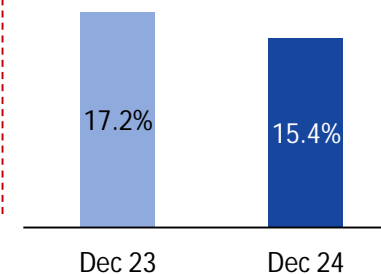
**PAT  
(₹ Crore)**



**Net Worth  
(₹ Crore)**



**RoCE (%), TTM\***



\*TTM- Trailing Twelve Months

**Note:** The consolidation of the Navkar Corporation Limited financials are w.e.f 11<sup>th</sup> October, 2024.



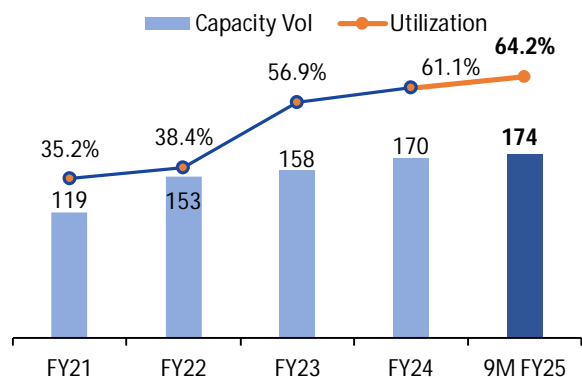
## Track Record of Robust Growth and Strong Balance Sheet



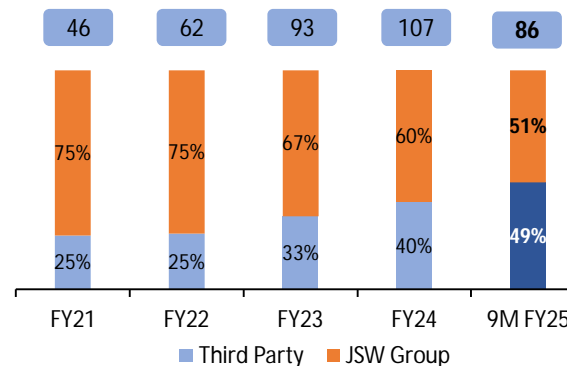


# Robust Operational and Financial Metrics

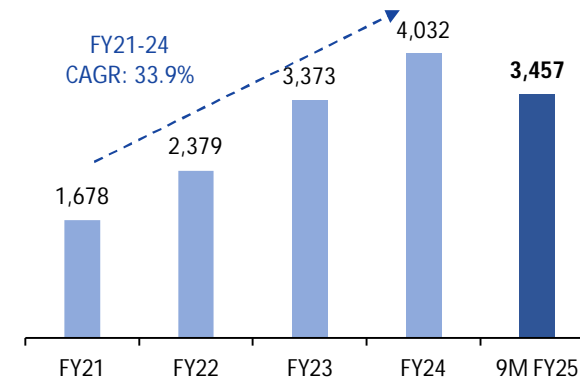
## Capacity (mtpa) & Utilization (%)



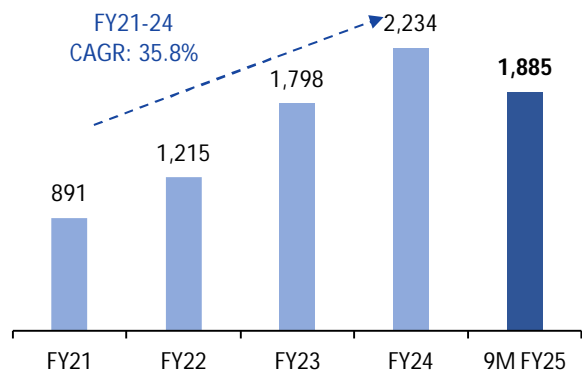
## Cargo Handled (MT)



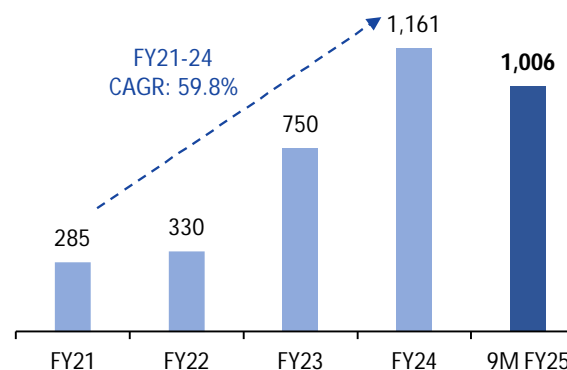
## Total Revenue (₹ Cr)



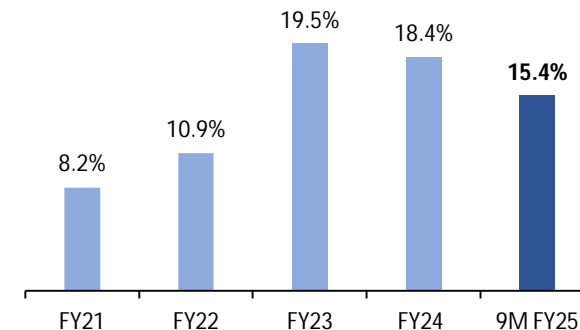
## EBITDA (₹ Cr)



## PAT (₹ Cr)

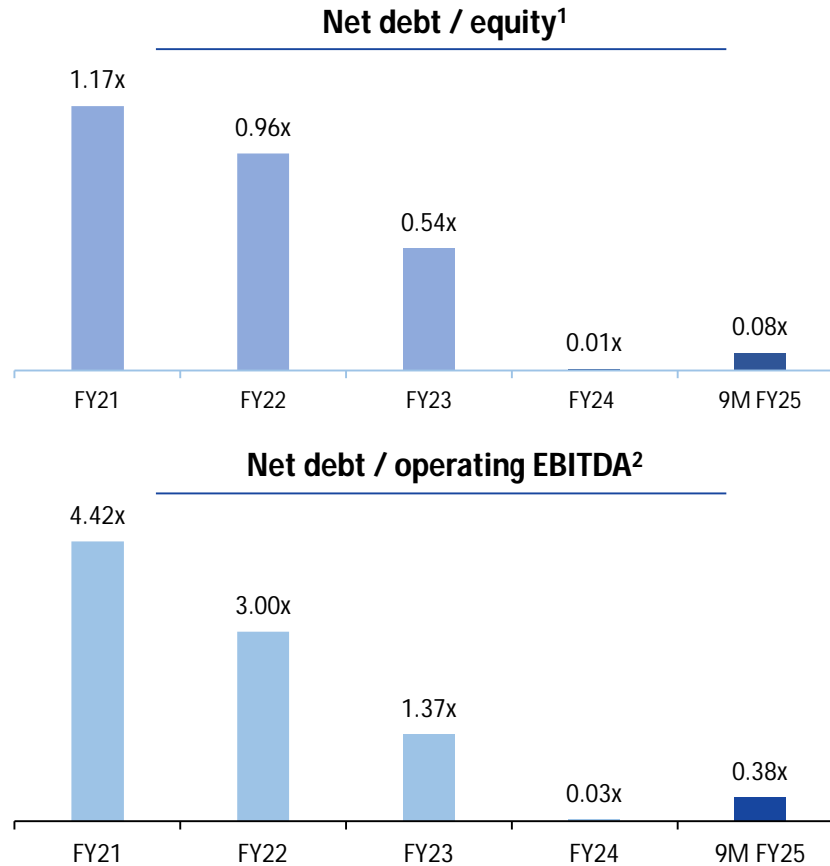


## RoCE<sup>1</sup> (%), TTM\*



Note: 1. Return on Capital Employed (RoCE) is calculated as EBIT as a percentage of Capital Employed, where Capital Employed refers to the sum of total equity and Net Debt. EBIT is calculated as Operating EBITDA minus depreciation and amortization. \*TTM- Trailing Twelve Months  
2. The volume for the Fujairah oil tank farm business has been restated for the current and prior periods to reflect the actual port cargo handled rather than the storage capacity volumes. This is in line with the practice followed by the relevant Port Authorities. Consequently, the FY24 cargo is now 2MT instead of 1.4 MT earlier.

## Well-Positioned to Pursue Growth Opportunities



## Raised capital at competitive rates



In January 2022, issued a USD 400 million 4.95% sustainability-linked senior secured notes due in 2029



**International Ratings**

- ✓ Fitch: BB+ / Positive
- ✓ Moody's: Ba1/Stable



**Domestic Ratings**

- ✓ CARE AA+/ Stable

## Sustainability



## 16 Focus Areas



### Climate Change:

- **Curtail direct GHG emissions and achieve Net-Neutrality by 2050**
- Aligned with India's Nationally Determined Contributions targets for reduction in Emission Intensity as per Paris Accord
- 15% reduction in CO<sub>2</sub>e emission intensity by 2025-26 (vs. base year 2020-21)
- 35% reduction in CO<sub>2</sub>e emission intensity by 2030-31 (vs. base year 2020-21)



**Biodiversity:** No Net Loss for Biodiversity



**Waste Water:** Strive for Zero Liquid Discharge



**Water Resources:** Reduction in fresh water consumption



**Waste:** Strive for 100% solid waste utilization



Making our World  
a Better Place



Social  
Sustainability



Local  
Considerations



Indigenous  
People



Human  
Rights



Labour Practices &  
Employment



Employee Health,  
Safety & Wellbeing



Air  
Emissions



Business  
Ethics



Cultural  
Heritage



Energy

**Aligned to  
National &  
International  
Frameworks**



## Governance and Oversight By Board-level Business Responsibility and Sustainability Committee

### Independent Directors

Mrs. Ameeta Chatterjee

Mr. Nirmal Kumar Jain

### Executive Directors

Mr. Rinkesh Roy

Mr. Lalit Singhvi

## Reporting



FY 2021



FY 2022



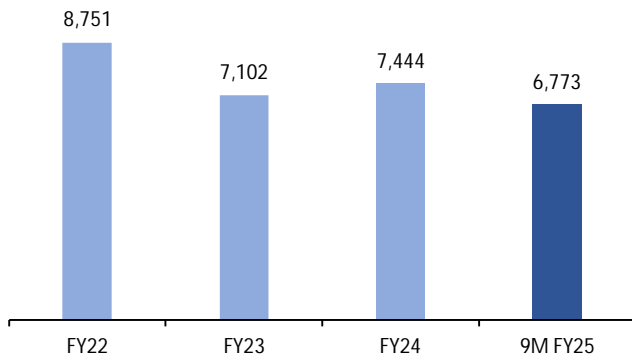
FY 2023



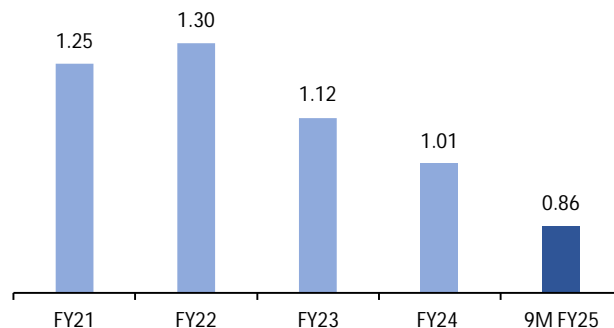
FY 2024



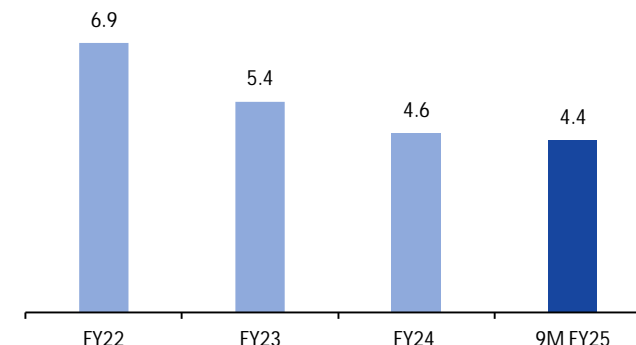
## Specific Energy Consumption (KJ/tch)



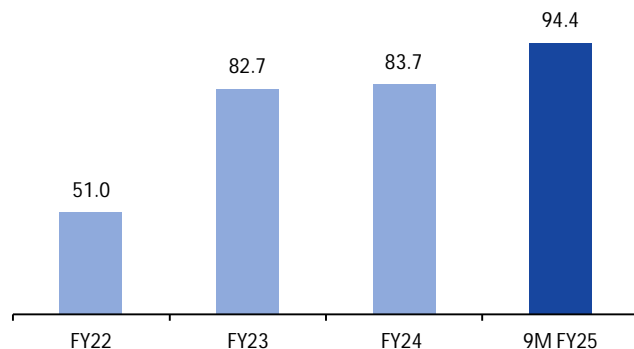
## GHG Emission Intensity (Kg CO<sub>2</sub>e/tch)



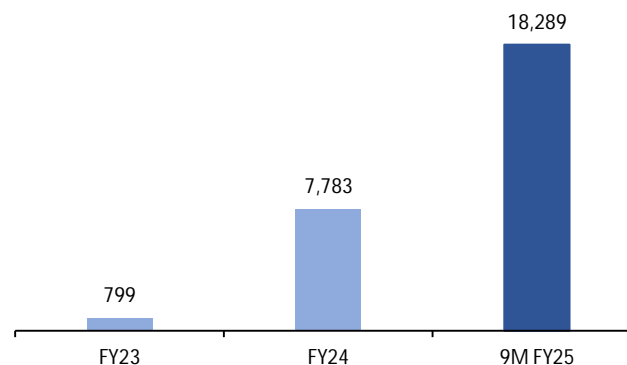
## Specific Freshwater Consumption (L/tch)



## Waste Recycled (%)



## Renewable Energy (MWh)



**MORNINGSTAR** | **SUSTAINALYTICS** - Rated as "Low Risk"



- CDPs Management Level "B" rating for Climate Change

Note: 1) 9M FY25 figures are unaudited and may change after completion of Audit 2) tch- Total Cargo Handled, KJ- Kilo Joule, MWh-Mega Watt Hours 3) Information pertains to Indian operations excluding Mangalore Container, Paradip Coal, PNP port and Navkar Corp.  
2) CDP (Carbon Disclosure Project) is a global non-profit organization that runs the world's independent environmental disclosure system.

# Our Commitment to Society

## Key Intervention Areas



Health and Nutrition



Education



Agriculture and Allied Livelihoods



Water, Environment and Sanitation



Waste Management



Skill Development



Art, Culture and Heritage



Sports Promotion



## Health and Nutrition



- **10,700+ people reached** through community health camps
- **8,800 people reached** through vision screening camps



## Education



- **762 students awarded** JSW Udaan Scholarships



## Water, Environment and Sanitation



- **200 women everyday utilizing** a toilet at Paradip beach`



## Flood Relief Support



- **4,000 families supported** with ration supplies in Ennore

## To Conclude



JSW Infrastructure is the second largest private port operator in India with 174 mtpa capacity



Strategically located assets with well equipped Ports and Terminals with Multi-Modal Evacuation Channels



Well placed to reap the benefits of the growing Indian economy, massive infra build, strong cargo growth potential and limited competition in the sector



Growth Strategy of low-cost brownfield expansion, developing high-margin greenfield ports with clear visibility of group Cargo and benefits of Government's Privatization drive. Increasing capacity to 400mtpa by FY30.



Scaling up logistics business to achieve topline of ₹ 8,000 crore by FY30.



Track record of Robust Operational and Financial Metrics



Strong balance sheet to pursue value-accretive organic and inorganic growth

## Appendix



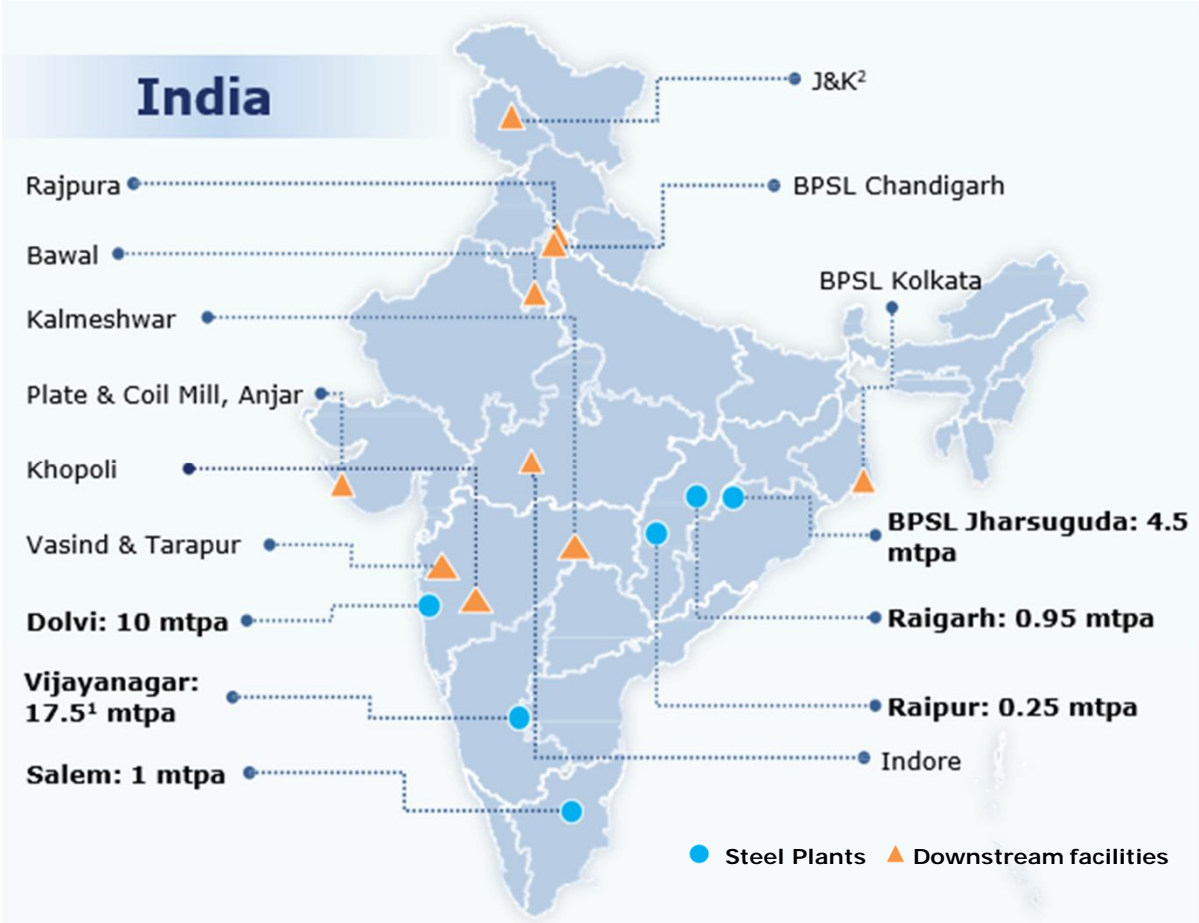


# Key information- Cargo Handled

Legal Entity		(MT)				
		Q3 FY 24	Q3 FY25	9M FY24	9M FY25	FY24
JSW Infrastructure Limited	Standalone	0.8	<b>0.4</b>	1.9	<b>1.9</b>	2.7
JSW Jaigarh Port Limited	Jaigarh Port	5.7	<b>5.1</b>	16.6	<b>14.9</b>	21.5
JSW Dharamtar Port Private Limited	Dharamtar Port	6.3	<b>6.0</b>	19.1	<b>17.0</b>	25.1
South West Port Limited	Goa	1.9	<b>1.7</b>	5.3	<b>4.6</b>	7.2
JSW Paradip Terminal Private Limited	Paradip, Iron Ore	3.9	<b>2.8</b>	9.1	<b>9.2</b>	12.4
Paradip East Quay Coal Terminal Limited	Paradip, Coal Exports	4.1	<b>4.9</b>	11.6	<b>13.6</b>	16.8
Ennore Coal Terminal Private Limited	Ennore Coal	2.3	<b>2.3</b>	6.7	<b>7.3</b>	9.3
Ennore Bulk Terminal Private Limited	Ennore Bulk	0.4	<b>0.5</b>	1.1	<b>1.2</b>	1.5
Mangalore Coal Terminal Private Limited	Mangalore Coal	1.8	<b>1.7</b>	3.6	<b>4.6</b>	4.8
JSW Mangalore Container Terminal Private Limited	Mangalore Container	0.7	<b>0.6</b>	2.0	<b>1.8</b>	2.6
PNP Maritime Services Private Limited	PNP Port	0.1	<b>1.5</b>	0.1	<b>4.2</b>	1.3
JSW Middle East Liquid Terminal Corp <sup>1</sup>	Liquid Terminal UAE	0.1	<b>2.0</b>	0.1	<b>5.4</b>	2.0
JSW JNPT Liquid Terminal Private Limited	JNPA	-	<b>0.1</b>	-	<b>0.1</b>	-
<b>Total Cargo Handled</b>		<b>28.1</b>	<b>29.4</b>	<b>77.2</b>	<b>85.7</b>	<b>107.0</b>

**Note:** 1) The volume for the Fujairah oil tank farm business has been restated for the current and prior periods to reflect the actual port cargo handled rather than the storage capacity volumes. This is in line with the practice followed by the relevant Port Authorities. Consequently, the Q3 FY25 cargo is now 2 MT instead of 1.3 MT, 9M FY25 cargo is now 5.4 MT instead of 3.7 MT and FY24 cargo is now 2MT instead of 1.4 MT earlier.

Most Geographically Diversified Steel Producer in India JSW Steel



- ❖ India's largest steel producer
- ❖ Consol. capacity of 35.7<sup>1</sup> mtpa, growing to 43.5 mtpa by Sep'27
- ❖ Targeting 51.5 mtpa capacity by FY31



# THANK YOU

Investor Relations Contact  
[ir.infra@jsw.in](mailto:ir.infra@jsw.in)